SuiteTraining™

SuiteAnalytics: *Building Executive Dashboards*

KEY TASKS

How do I:

- Differentiate the SuiteAnalytics tools (reports, saved searches and KPIs), so I know when each should be used
- Identify the relationship between Reports, Searches, and Metrics
- Apply best practices for setting up Home Dashboards for optimal relevance and performance
- Plan and personalize the Home Dashboard to meet the needs of my various executives and managers

RELATED COURSES

Take these courses for more training:

- SuiteAnalytics: Financial Reports
- SuiteAnalytics: Reports and Searches

Course Description

To better ensure your ability to support your executive team learn how analytics-enabled Home Dashboards can be tailored for your executives and managers; providing business intelligence and easy management of activities.

You join a virtual, 2-hour training session where the instructor guides you through a SuiteAnalytics overview, examines the relationship metrics have with reports and searches, and shares best practices for creating "smart dashboards" to provide critical insight into your business.

Demonstrations show you where the data comes from and how to add reports, saved searches and key performance indicators (KPIs) to Home Dashboards so your executives have critical insights into the business every time they log into NetSuite.

Attendees are provided with an easy-to-use student workbook that can be used as a reference guide during and after class.

Who Should Attend

SuiteAnalytics; Building Executive Dashboards is designed for those who support key decision makers and need to provide critical business intelligence to executives or managers.

Prerequisites

Participants should be familiar with NetSuite navigation and features.

Course Objectives and Topics

- Identify Dashboard components
- Delve into reports and associated metrics on the Home Dashboard
- Work with saved searches and display on the Home Dashboard
- Plan the Home Dashboard for your executive
- Personalize the Home Dashboard, while applying Best Practices, meeting the needs of various executives
- Be aware of taking Dashboards further through publishing Dashboards, custom center and analytics on the go

Agenda

Dashboards and SuiteAnalytics: Present a dashboards overview and then look at SuiteAnalytics on a Home Dashboard

Reports and Metrics: Review report navigation and examine the relationship of reports to metrics such as Standard KPIs, Report Snapshots and Trend Graphs

Saved Searches and Metrics: Present a saved search overview, build a simple saved search with attention to criteria and results, and examine the search display options on the Home Dashboard

Planning the Dashboard: Consider the needs of your executive and provide dashboard content that supports decision making and aligns with corporate goals

Personalizing the Dashboard: Add the content in a logical and practical layout, while applying Home Dashboard best practices

Taking Dashboards Further: Introduce publishing dashboards, creating custom centers and tabs, and using analytics on the go with your mobile devices

Course Conclusion: Review objectives, resources and wrap up course

To find out more, contact NetSuite Inc. at 1-877 NeTSuITe or visit www.netsuite.com/training.

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