

# i3 WELLNESS APPLICATION

GENERAL INFORMATION								
Name of Applicant(s) (include	all subsidiaries):							
Address:								
City:		Province: Pos	stal Code:					
Telephone:		_ Email:						
Website:								
COMPANY DETAILS								
1. Date Company was Establish	ned (MM/YY):							
2. Company Structure: Sole Pro	oprietor Corporation Part	nership Joint Venture Of	ther					
3. Number of Directors, Officer	s or Partners (please attach resun	nes):						
4. Number of Employees: Profe	essional: Clerical: (	Contractors: Other:	_					
5. Are ALL Employees Covered	by WCB? Yes No							
6. Fees from Applicant's Opera	tions (in CDN Dollars):							
	LAST COMPLETED YEAR	ESTIMATE FOR CURRENT YEAR	ESTIMATE FOR NEXT YEAR					
CANADIAN REVENUE								
USA REVENUE								
FOREIGN REVENUE								
PROFIT/LOSS								
7. Date of Company Financial Y	′ear End:							
8. Annual Payroll:								
O Description of Operations (		omnany literature):						
9. Description of Operations (please also attach a brochure or company literature):								

OPERATIONS OF COMPANY:	
o. Breakdown of Total Revenue by Activity (% must equal 100%):	
	%
	%
	%
Total	: <u>100</u> %
<ul> <li>a. If 'No', please provide full details:</li> <li>2. Does the applicant perform any activities or provide any services outside of Canada? Yes</li> </ul>	
a. If yes, please provide complete details including the services provided and revenue:	
	\$
	_ \$
3. Are any material changes to activities anticipated in the coming year? Yes No	
a. If yes, please provide full details:	
4. What professional associations does the applicant belong to?	
5. Is there any legislation in force which govern the applicants operations?	
3. 13 there arry registation in force which govern the applicants operations:	

a. If yes, please provide f	ull details:		
a ) 65, p. 656 p. 6	a documen		
. Do you engage in any bus	iness or professional activities other	than described above? Yes	No
3. Have you ever been inves	tigated or suspended from practice b	by any governing body of your	profession? Yes No
e. Is the applicant controlled	d, owned or associated with any othe	r company, firm or corporatior	n? Yes No
o. Please provide the follow	ing information for each of your licer	used employees and independe	ent contractors:
NAME	SERVICES PERFORMED	QUALIFICATIONS	YEARS OF EXPERIENCE
b. Verify the professional c. Obtain confirmation frany claim made against the d. Obtain confirmation the insurance? Yes No	ground checks on all applicants/control qualifications of all applicants/control om any applicant for employment or them at any time? Yes No nat all independent contractors main of to any of the above questions (21. a	ractors prior to their employme independent contractor that t tain their own medical malprac	ent? Yes No hey have not had
2. In the event that your pro	duct or service failed or delivery was	delayed please describe the v	vorst case scenario:

## **INSURANCE HISTORY & REQUIREMENTS**

PΙ	ease	provide	details	of y	your <b>cu</b>	rrent	Errors &	ડ્ર (	Эm	ıiss	ions	insuranc	e pol	icy	<i>ا</i> :
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EFFECTIVE DATE	RETRO DATE	LIMIT	DEDUCTIBLE	CURRENT PREMIUM	INSURER

### Please provide details for your **required** Errors & Omissions insurance policy:

EFFECTIVE DATE	RETRO DATE	LIMIT	DEDUCTIBLE	TARGET PREMIUM

#### Please provide details for your **required** Commercial General Liability insurance policy:

EFFECTIVE DATE	LIMIT	DEDUCTIBLE	TARGET PREMIUM

#### **CLAIMS HISTORY:**

Regarding all of the types of insurance to which this application form relates, AFTER ENQUIRY:

- a) Are you aware of any loss or damage, whether insured or not, that has occurred to any of the Companies to be insured (or to any existing or previous business of the partners or directors of any of the Companies to be insured) within the last 5 (five) years, or
- b) Are you aware of any circumstances which may give rise to a claim against any of the Companies to be insured or any partners or directors thereof, or
- c) Have any claims or cease and desist orders been made against any of the Companies to be insured, or partners or directors thereof, or
- d) Have any partners or directors of the Companies to be insured been found guilty of any criminal, dishonest or fraudulent activity or been investigated by any regulatory body?

With reference to questions a, b, c and d above: Yes

If the answer to the above is 'Yes', then please attach full details including an explanation of the background of events, the maximum amount involved/claimed, the status of the claim(s) or circumstance(s) and any reserve(s) or payment(s) made by you and/or by Insurers, and the dates of all developments and payments.

## **DECLARATION:**

I/we declare that after proper enquiry the statements and particulars given above are true and that I/we have not misstated or suppressed any material fact.

I/we agree that this Application Form, together with any other material information supplied by me/us shall form the basis of any contract of insurance effected thereon.

I/we undertake to inform Underwriters of any material alteration to these facts occurring before the completion of the contract.

Applicant's Signature:		
Print Name:	Date:	